



Two-Minute Market Focus

October 6, 2026

Supporting Charts + Commentary

Last 90 Days Performance

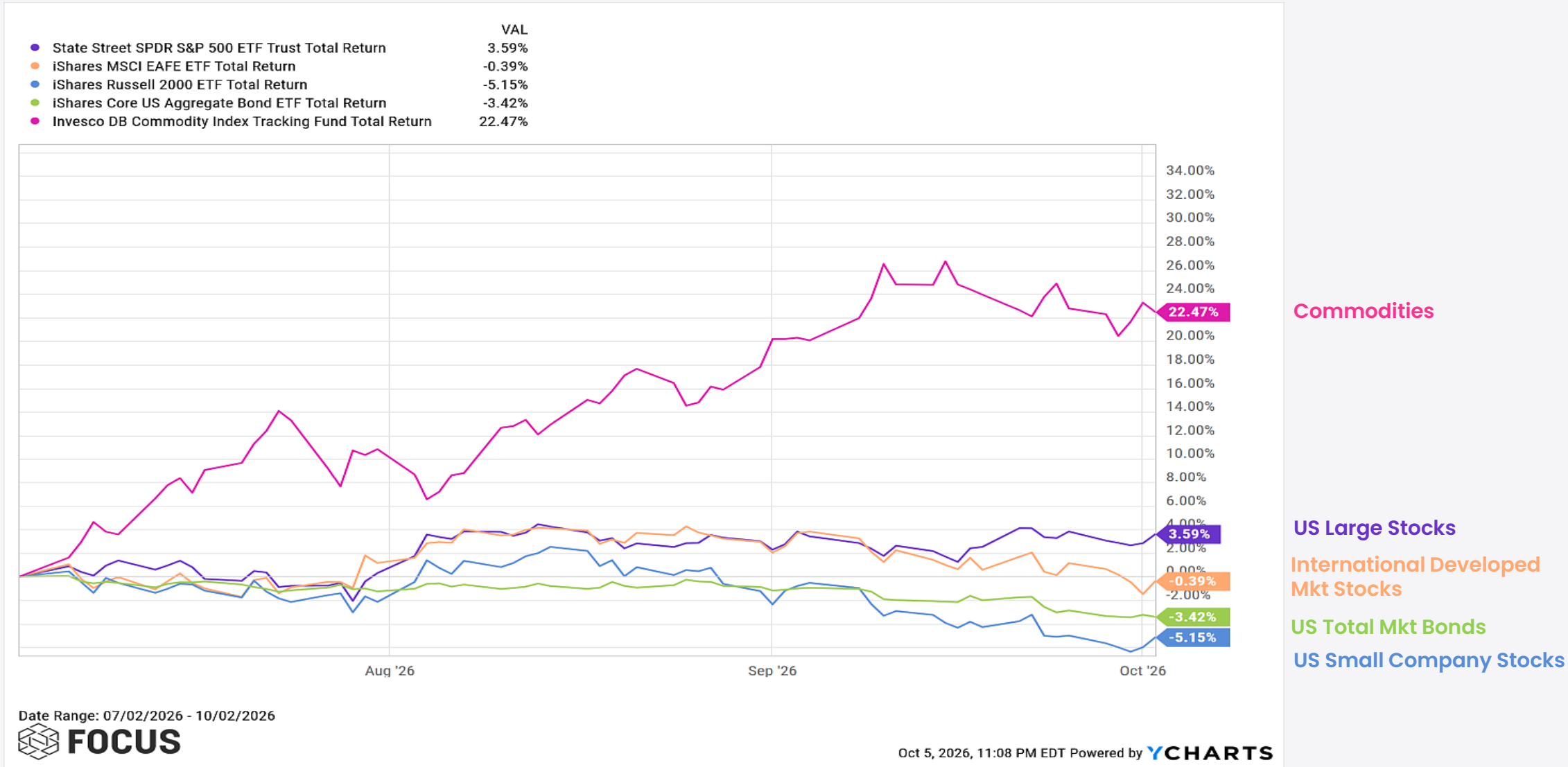
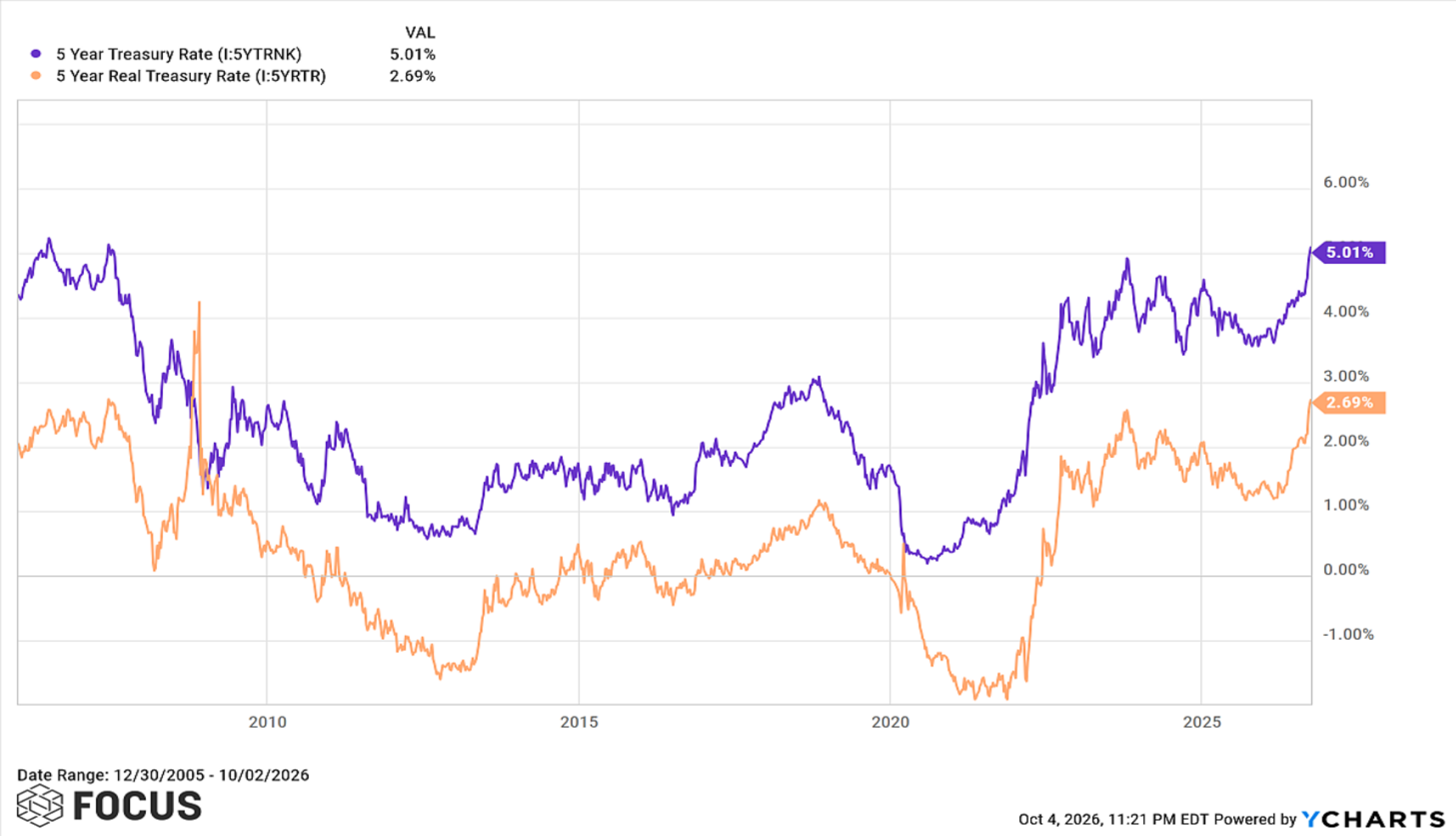
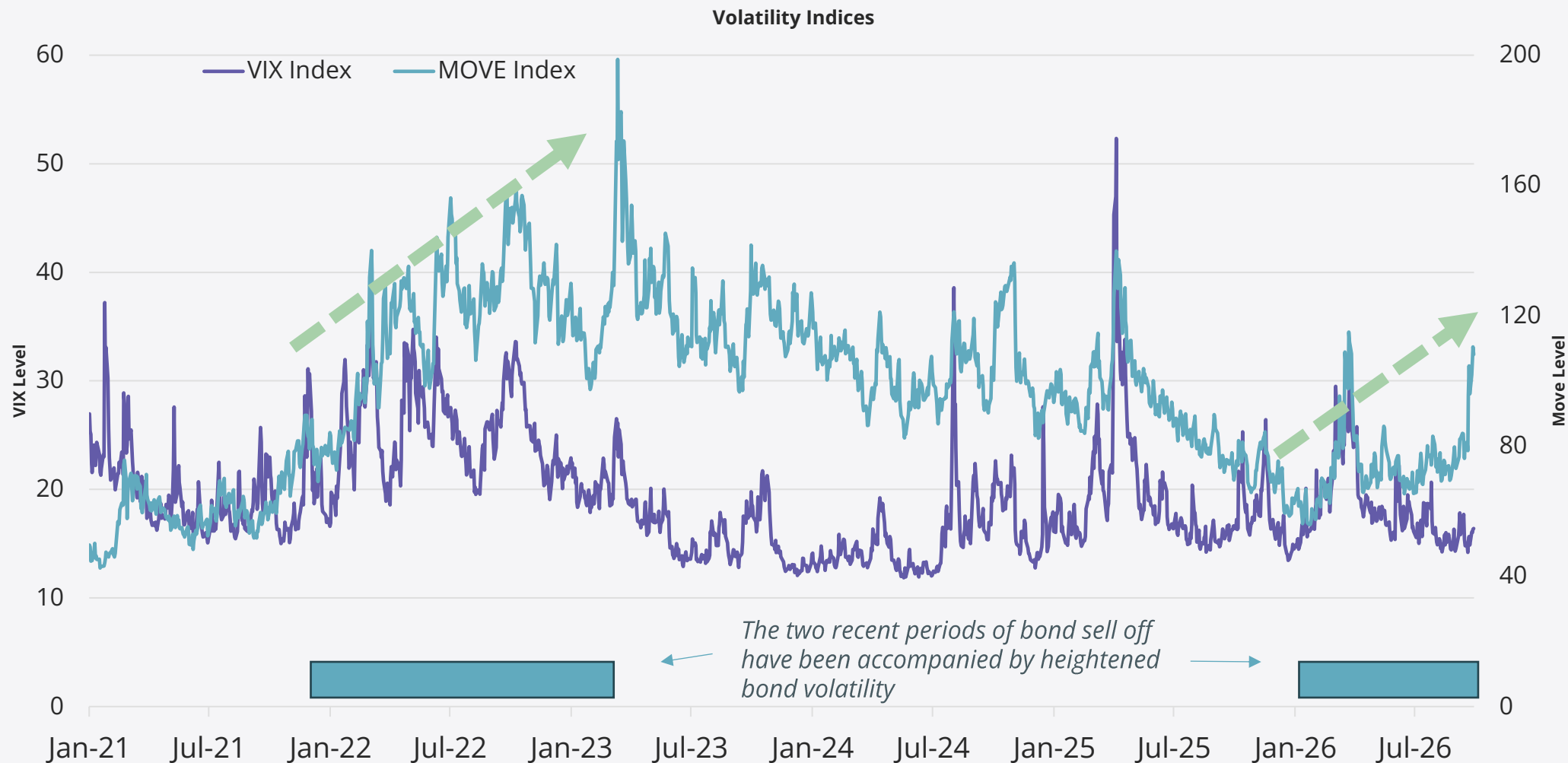


Chart #1: Bond Market Break Out



Market Comments: Equity & Bond Market Volatility



Source: St. Louis Federal Reserve Economic Data and Investing.com
As of 9/30/2026

Please see important disclosures at the end of this presentation.

Appendix



Correction / Recession Indicators

Market Price Indicators		Economic Indicators		Sentiment Indicators	
Commodities Trend (50 Day Moving Average) ¹	Advancing	Continued Unemployment Claims (mln) ²	1,701	CNN Fear/Greed Index ³	Fear
S&P 500 Trend (200 Day Moving Average) ¹	Advancing	GDP Nowcast (1.5-2.5% ave) ⁵	3.7%	AAll % Bulls Sentiment (39% ave) ⁴	34.6%
High Yield Credit Spreads (579 bps ave) ²	324	Case-Schiller 20 Mkt HPI (y/y) ⁶	2.5%	Volatility Index (13-19 ave) ¹	15.5
BBB Credit Spreads (172 bps ave) ²	104	US ISM Manufacturing (>50= expansion; 48-52) ²	54.5	CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹	0.74
Yield Curve 10yr – 3M (175 bps ave) ²	109	US ISM Services (>50= expansion; 48-52) ²	54.9	% S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹	45.4
Yield Curve 10yr -2yr ²	45	Headline Consumer Price Index (y/y) ²	3.4%	Total Positive 7 / 19 Total Negative 1 / 19	
NYSE Advance/Dcline Line (month/month) ¹	Advancing	Leading Economic Index (m/m) ₂	-0.1%		

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R,), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts. Data as of 10/5/2026.

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