

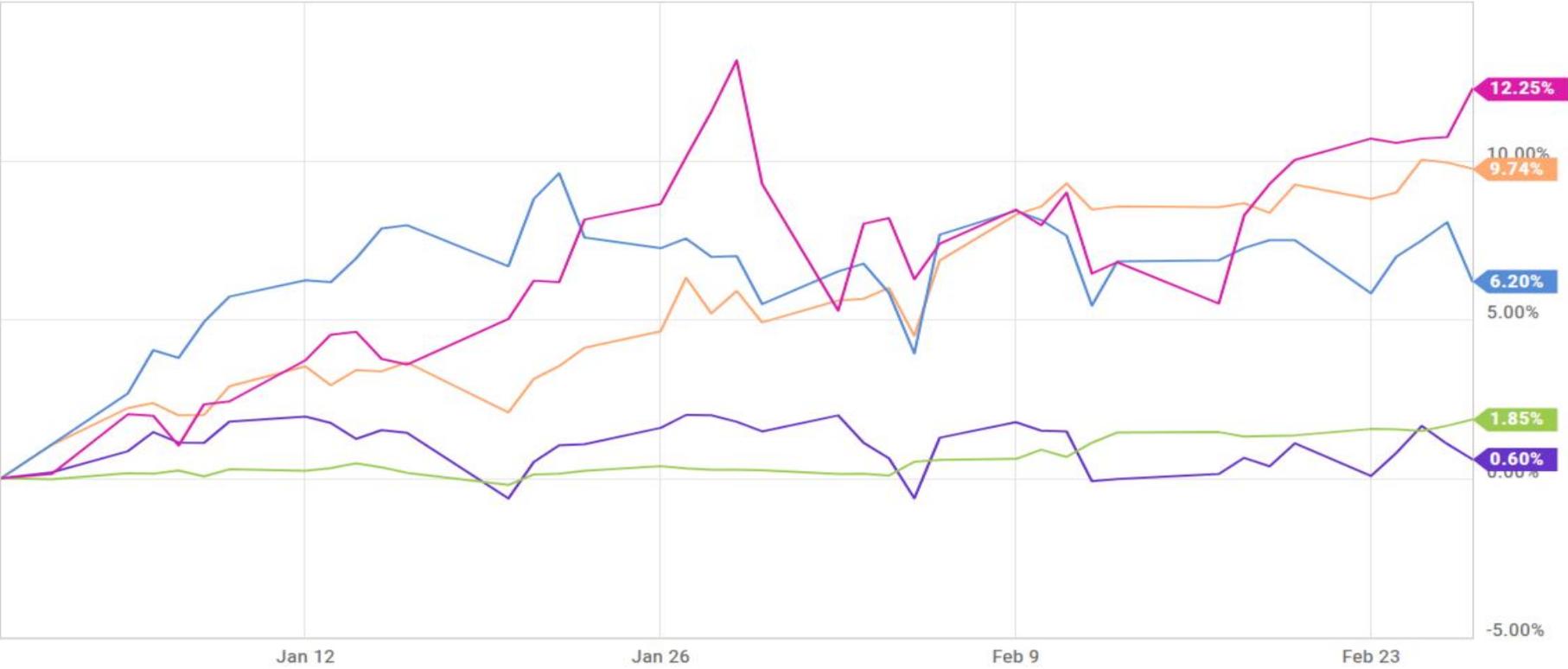
Two-Minute Market Focus

March 2, 2026

Supporting Charts + Commentary

2026 Performance

	VAL
State Street SPDR S&P 500 ETF Trust Total Return	0.60%
iShares MSCI EAFE ETF Total Return	9.74%
iShares Russell 2000 ETF Total Return	6.20%
iShares Core US Aggregate Bond ETF Total Return	1.85%
Invesco DB Commodity Index Tracking Fund Total Return	12.25%



- Commodities
- International Developed Mkt Stocks
- US Small Company Stocks
- US Total Mkt Bonds
- US Large Stocks

Date Range: 12/31/2025 - 02/27/2026



Mar 1, 2026, 11:01 PM EST Powered by YCHARTS

Index returns are gross of fees. Past performance does not guarantee future results



Chart #1: War With Iran And Implications

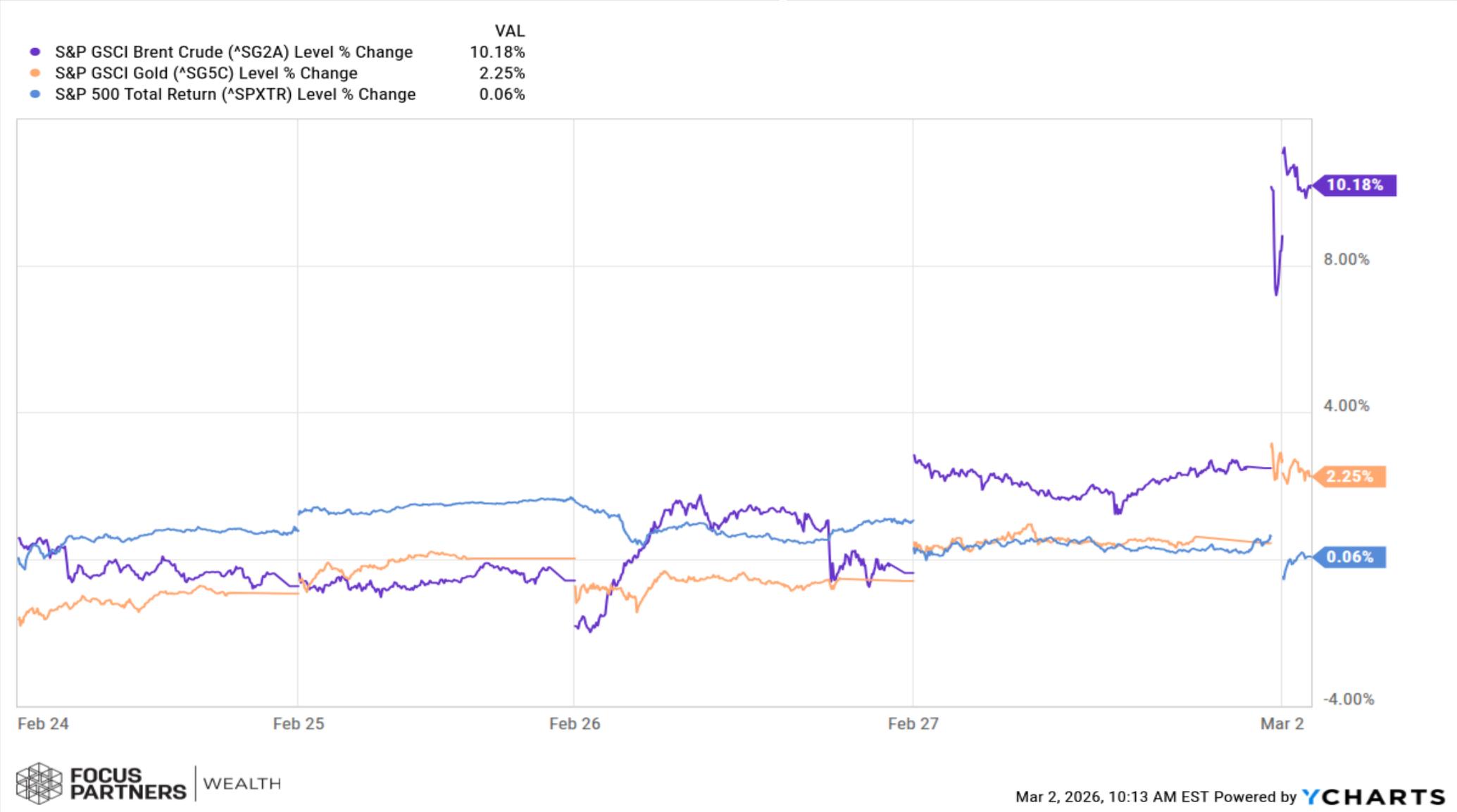
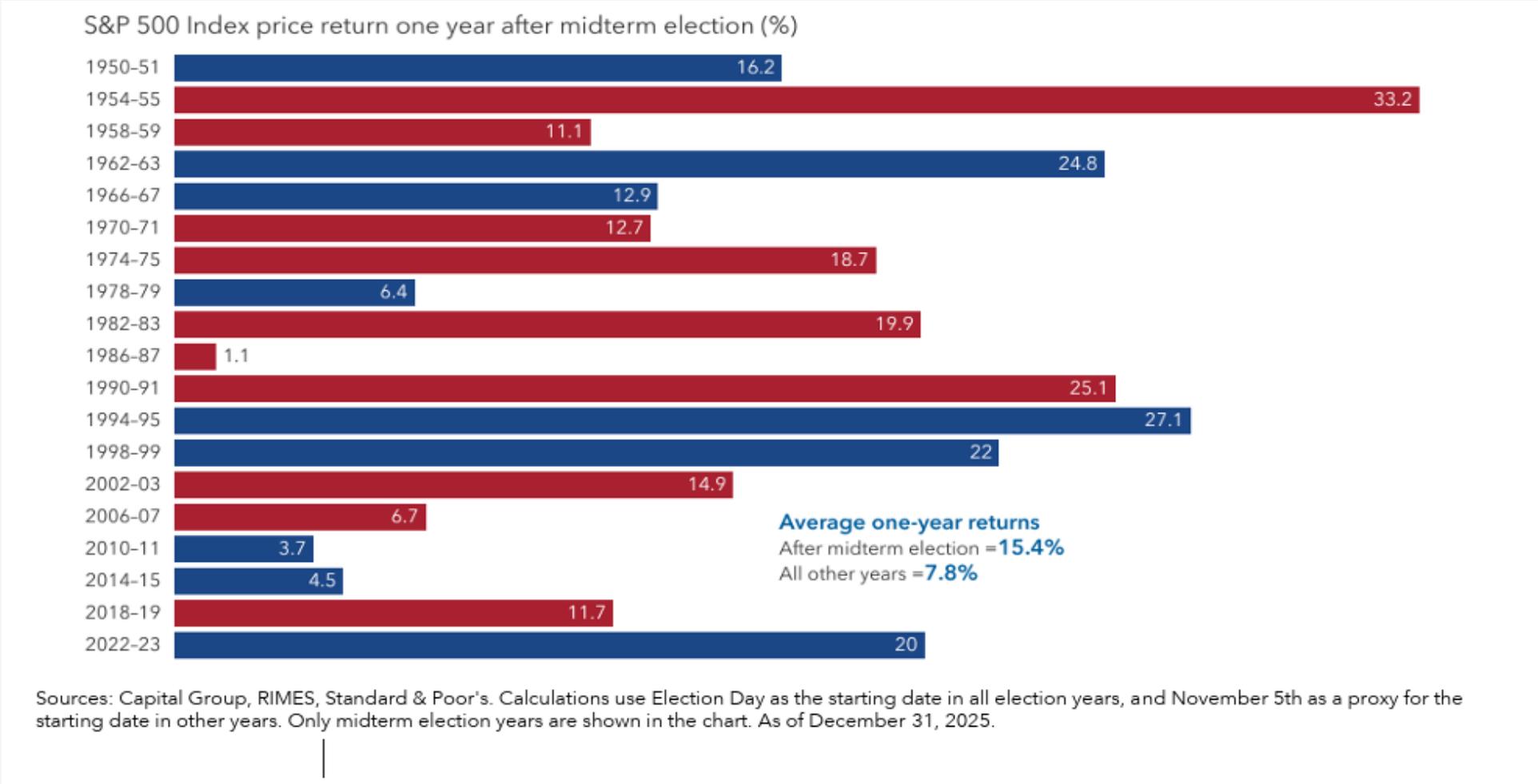


Chart #2: Mid Term Elections And Future Returns



Appendix

Correction / Recession Indicators

Market Price Indicators		Economic Indicators		Sentiment Indicators	
Commodities Trend (50 Day Moving Average) ¹	Advancing	Continued Unemployment Claims (mln) ²	2,151	CNN Fear/Greed Index ³	Fear
S&P 500 Trend (200 Day Moving Average) ¹	Advancing	GDP Nowcast (1.5-2.5% ave) ⁵	3.0%	AAll % Bulls Sentiment (39% ave) ⁴	33.2
High Yield Credit Spreads (579 bps ave) ²	298	Case-Schiller 20 Mkt HPI (y/y) ⁶	1.40%	Volatility Index (13-19 ave) ¹	19.8
BBB Credit Spreads (172 bps ave) ²	103	US ISM Manufacturing (>50= expansion) ²	52.6	CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹	0.84
Yield Curve 10yr – 3M (175 bps ave) ²	30	US ISM Services (>50= expansion) ²	53.8	% S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹	65.2
Yield Curve 10yr -2yr ²	59	Headline Consumer Price Index (y/y) ²	2.40%	Total Positive	6 / 19
NYSE Advance/Decline Line (month/month) ¹	Advancing	Leading Economic Index (m/m) ₂	-0.1%	Total Negative	4 / 19

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R,), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts

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