

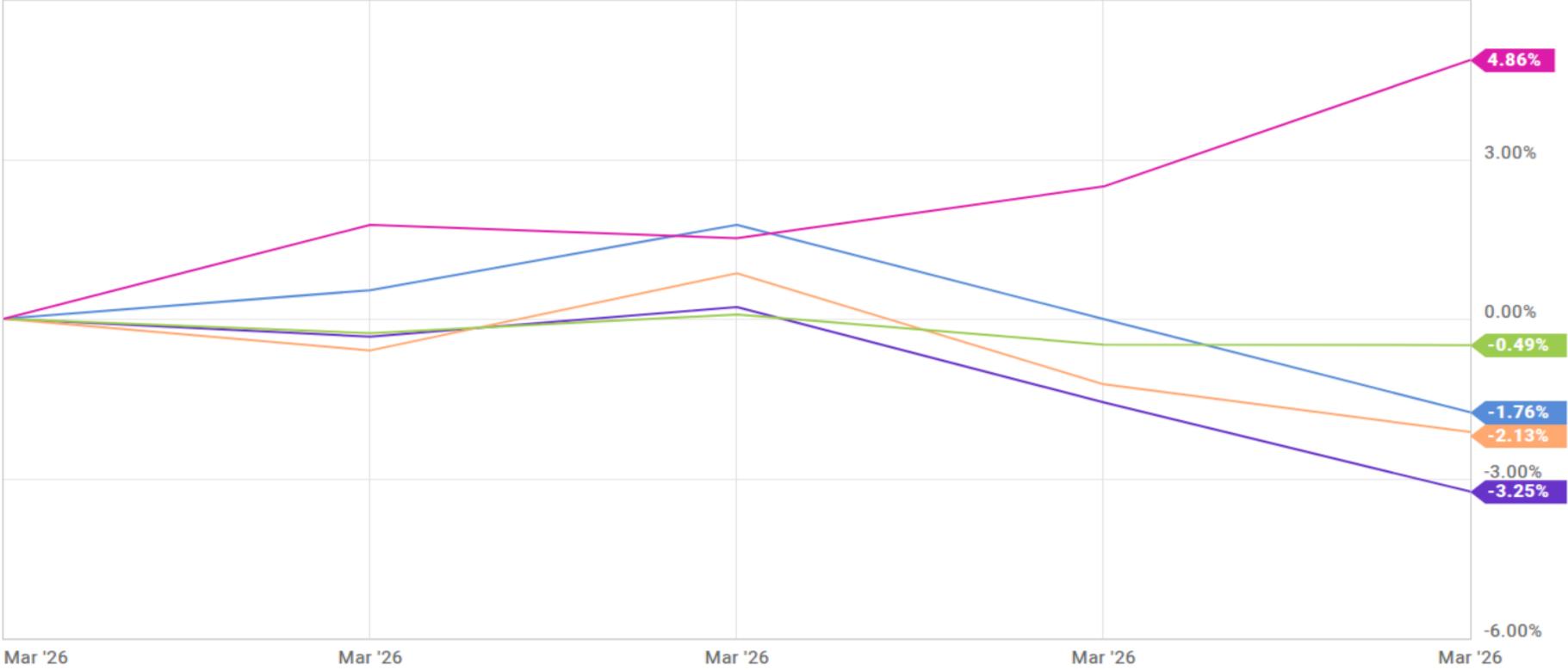
Two-Minute Market Focus

March 30, 2026

Supporting Charts + Commentary

2026 Performance

| | VAL |
|---|--------|
| State Street SPDR S&P 500 ETF Trust Total Return | -3.25% |
| iShares MSCI EAFE ETF Total Return | -2.13% |
| iShares Russell 2000 ETF Total Return | -1.76% |
| iShares Core US Aggregate Bond ETF Total Return | -0.49% |
| Invesco DB Commodity Index Tracking Fund Total Return | 4.86% |



Commodities

US Total Mkt Bonds

US Small Company Stocks

International Developed

Mkt Stocks

US Large Stocks

Date Range: 03/23/2026 - 03/27/2026

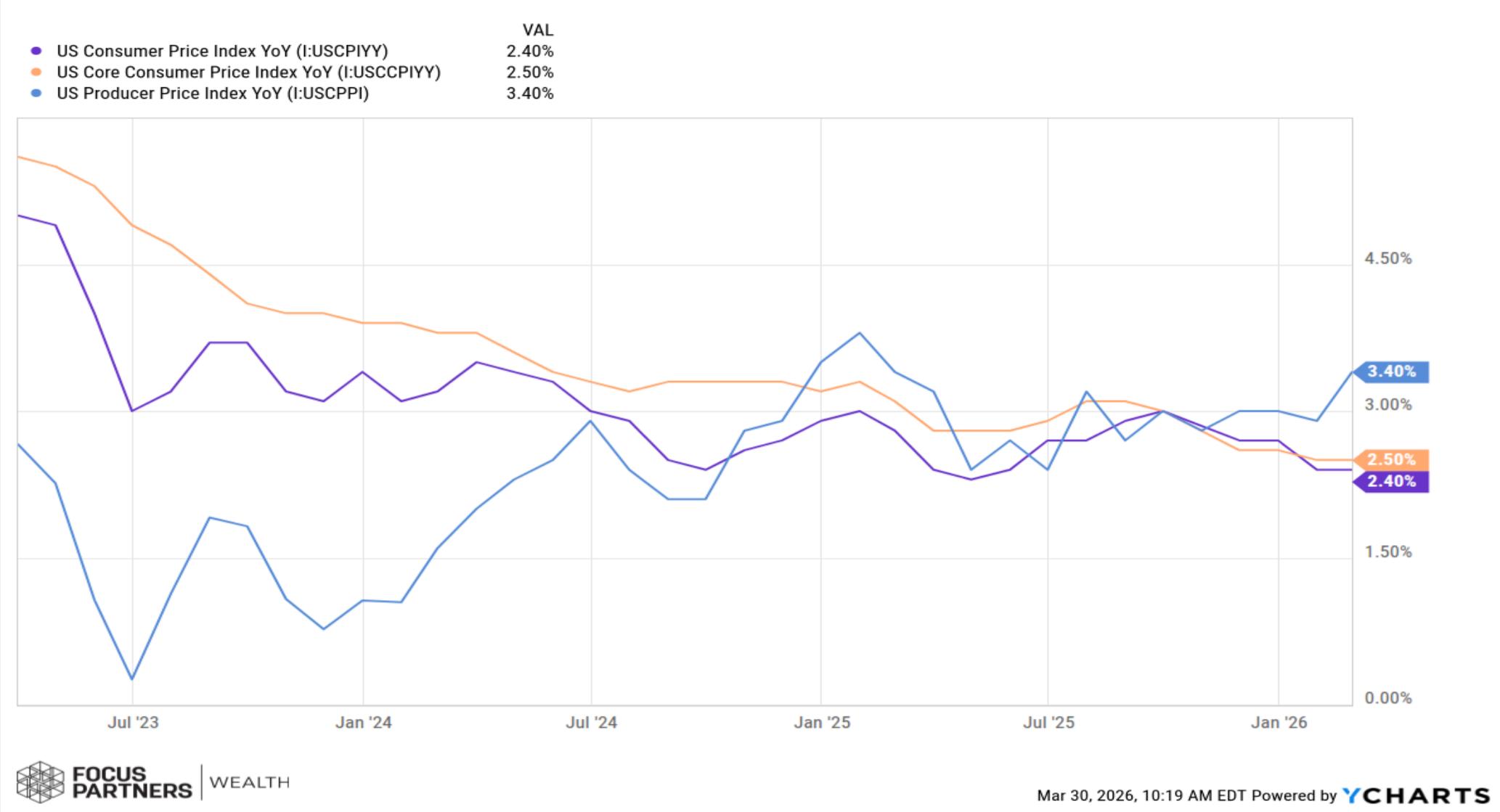


Mar 30, 2026, 10:09 AM EDT Powered by YCHARTS

Index returns are gross of fees. Past performance does not guarantee future results



Chart #1: Energy And US Inflation



Appendix

Correction / Recession Indicators

| Market Price Indicators | | Economic Indicators | | Sentiment Indicators | |
|---|------------------|---|--------------|--|-----------------|
| Commodities Trend (50 Day Moving Average) ¹ | Advancing | Continued Unemployment Claims (mln) ² | 2,038 | CNN Fear/Greed Index ³ | Ext Fear |
| S&P 500 Trend (200 Day Moving Average) ¹ | Declining | GDP Nowcast (1.5-2.5% ave) ⁵ | 2.0% | AAll % Bulls Sentiment (39% ave) ⁴ | 32.1 |
| High Yield Credit Spreads (579 bps ave) ² | 321 | Case-Schiller 20 Mkt HPI (y/y) ⁶ | 1.40% | Volatility Index (13-19 ave) ¹ | 30.2 |
| BBB Credit Spreads (172 bps ave) ² | 111 | US ISM Manufacturing (>50= expansion) ² | 52.4 | CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹ | 0.90 |
| Yield Curve 10yr – 3M (175 bps ave) ² | 71 | US ISM Services (>50= expansion) ² | 56.1 | % S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹ | 46 |
| Yield Curve 10yr -2yr ² | 56 | Headline Consumer Price Index (y/y) ² | 2.40% | Total Positive | 6 / 19 |
| NYSE Advance/Decline Line (month/month) ¹ | Declining | Leading Economic Index (m/m) ₂ | -0.1% | Total Negative | 3 / 19 |

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R,), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts

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