

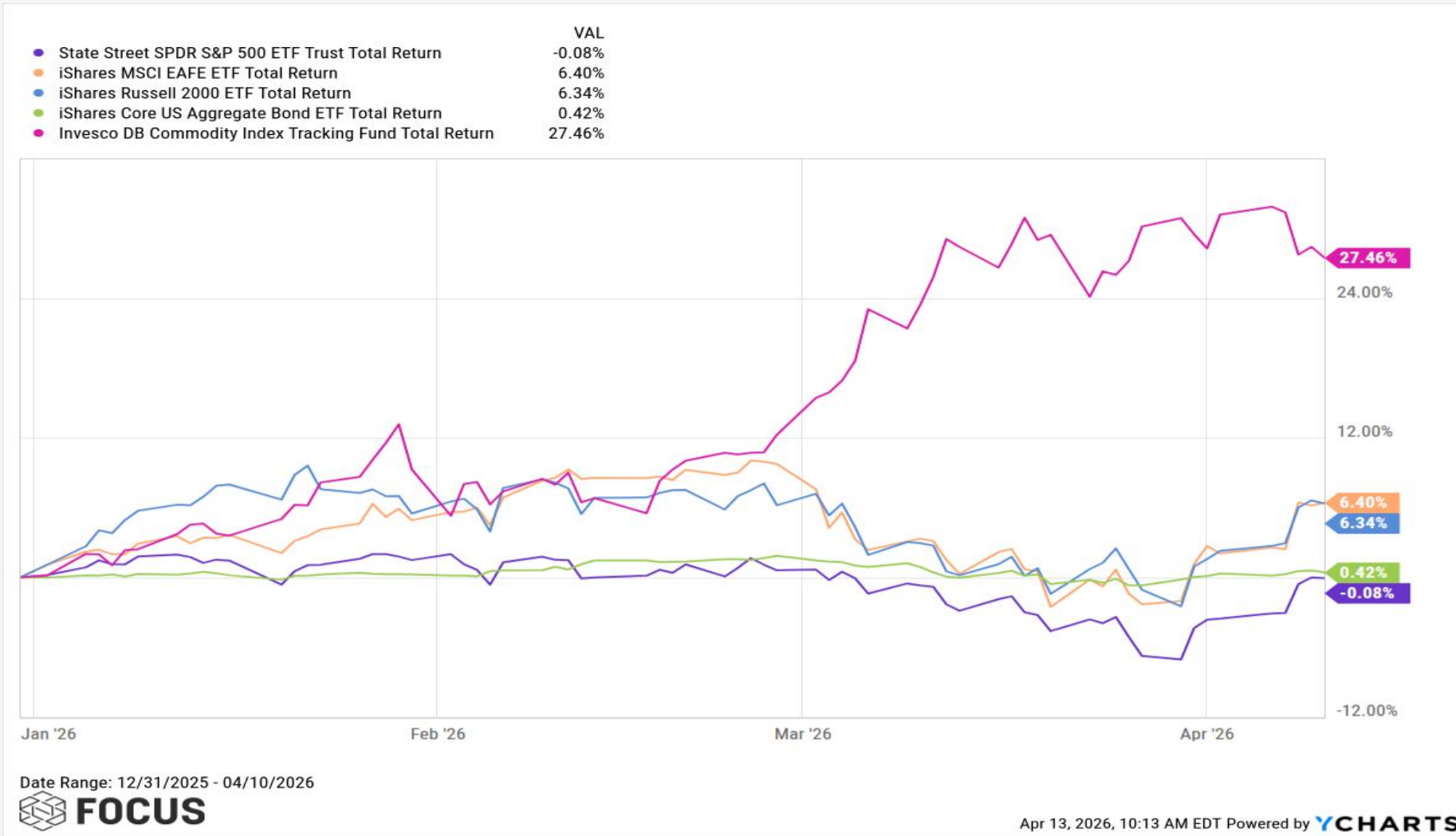


Two-Minute Market Focus

April 13, 2026

Supporting Charts + Commentary

2026 Performance



Commodities

International Developed
Mkt Stocks

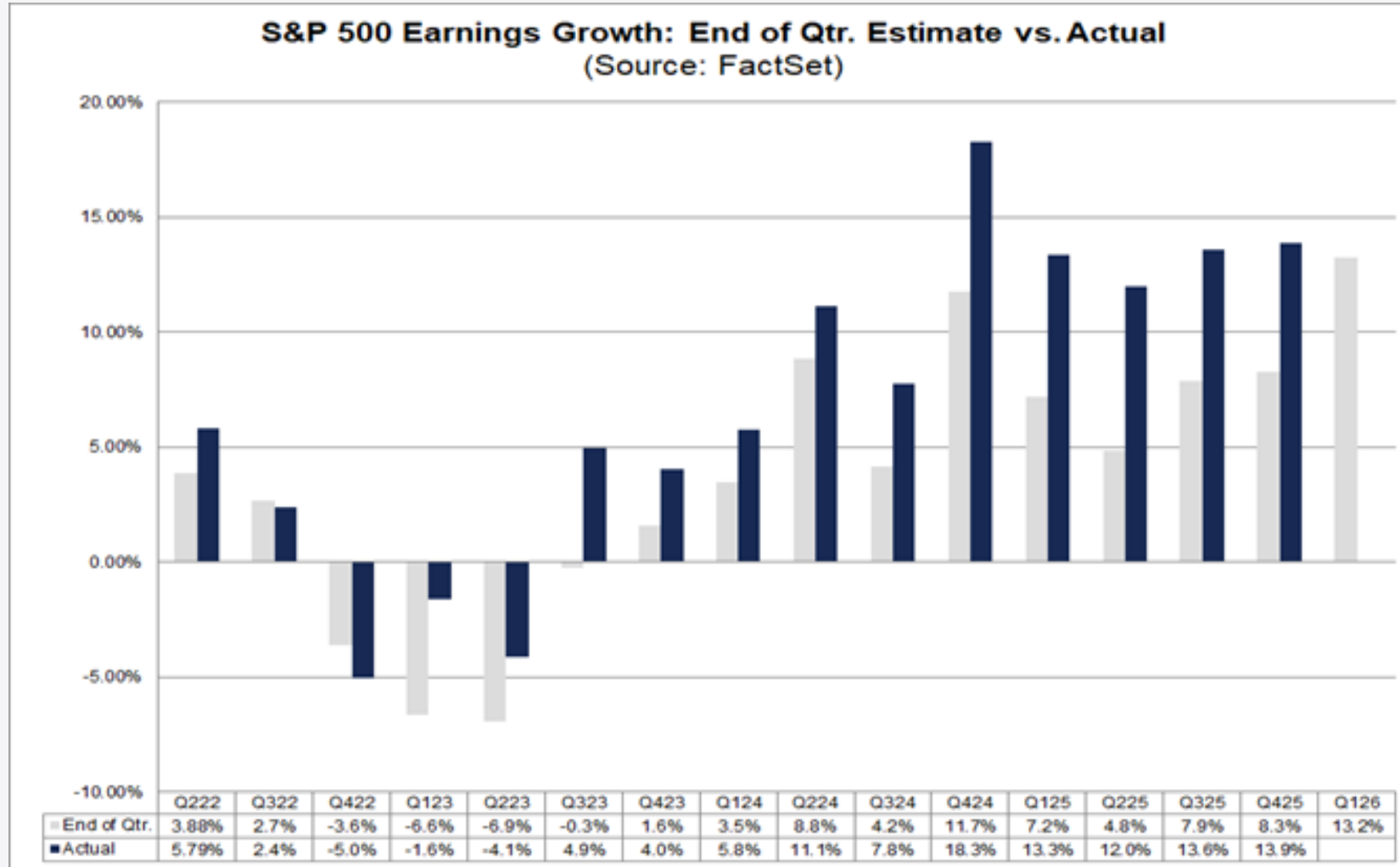
US Small Company Stocks

US Total Mkt Bonds

US Large Stocks

Index returns are gross of fees. Past performance does not guarantee future results

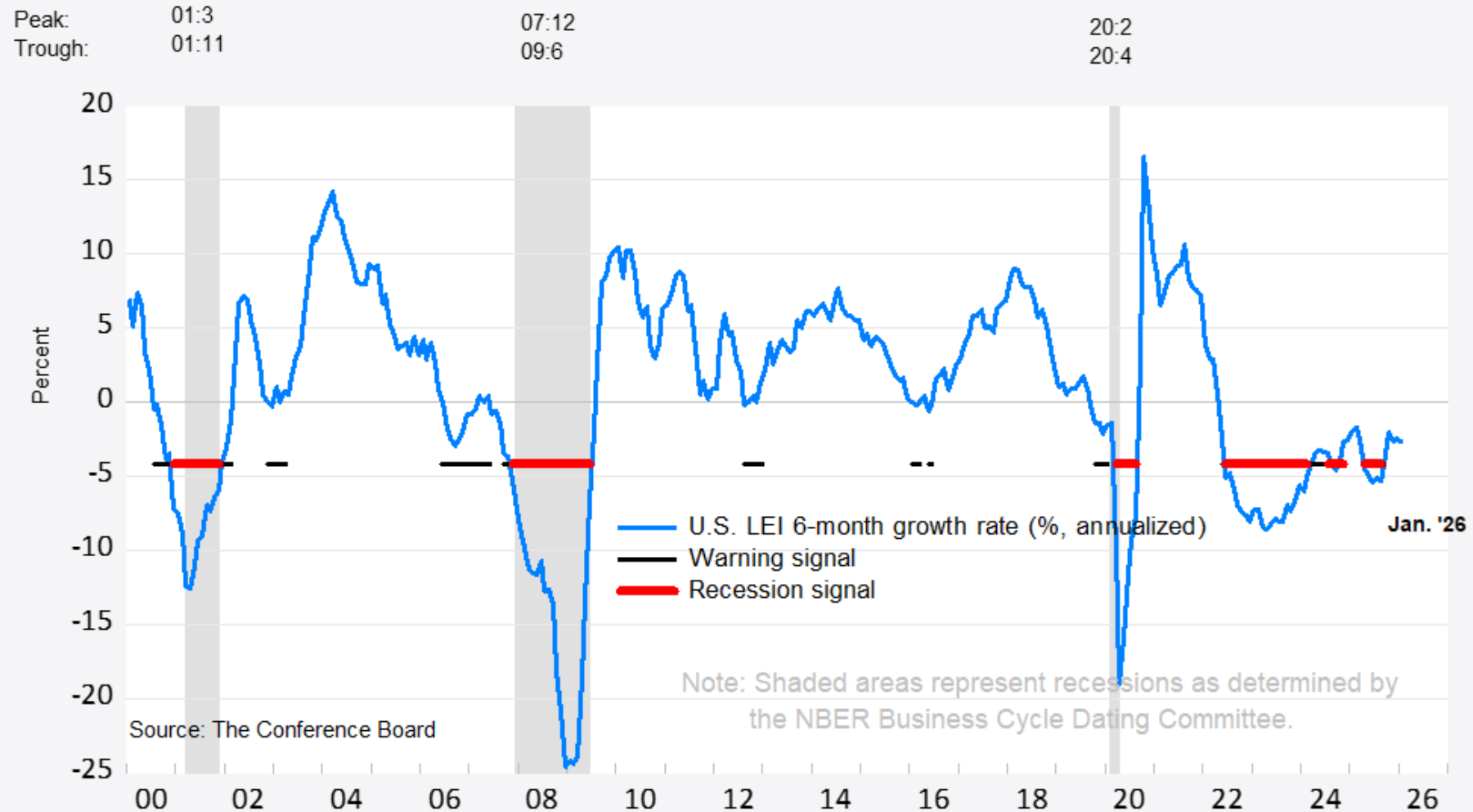
Chart #1: S&P 500 Earnings Setting Up Nicely For Q1



Source: Factset as of 4/10/2026

Chart #2: While Broader Measures Of Growth Are Static

The Conference Board: Leading Economic Index (January 2026)



Source: The Conference Board as of March 19, 2026

Appendix



Correction / Recession Indicators

Market Price Indicators		Economic Indicators		Sentiment Indicators	
Commodities Trend (50 Day Moving Average) ¹	Advancing	Continued Unemployment Claims (mln) ²	2,038	CNN Fear/Greed Index ³	Fear
S&P 500 Trend (200 Day Moving Average) ¹	Advancing	GDP Nowcast (1.5-2.5% ave) ⁵	1.3%	AAll % Bulls Sentiment (39% ave) ⁴	35.7
High Yield Credit Spreads (579 bps ave) ²	294	Case-Schiller 20 Mkt HPI (y/y) ⁶	1.20%	Volatility Index (13-19 ave) ¹	20.7
BBB Credit Spreads (172 bps ave) ²	104	US ISM Manufacturing (>50= expansion) ²	52.7	CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹	0.82
Yield Curve 10yr – 3M (175 bps ave) ²	62	US ISM Services (>50= expansion) ²	54	% S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹	54
Yield Curve 10yr -2yr ²	50	Headline Consumer Price Index (y/y) ²	3.3%	Total Positive	7 / 19
NYSE Advance/Decline Line (month/month) ¹	Declining	Leading Economic Index (m/m) ₂	-0.1%	Total Negative	4 / 19

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R.), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts

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