

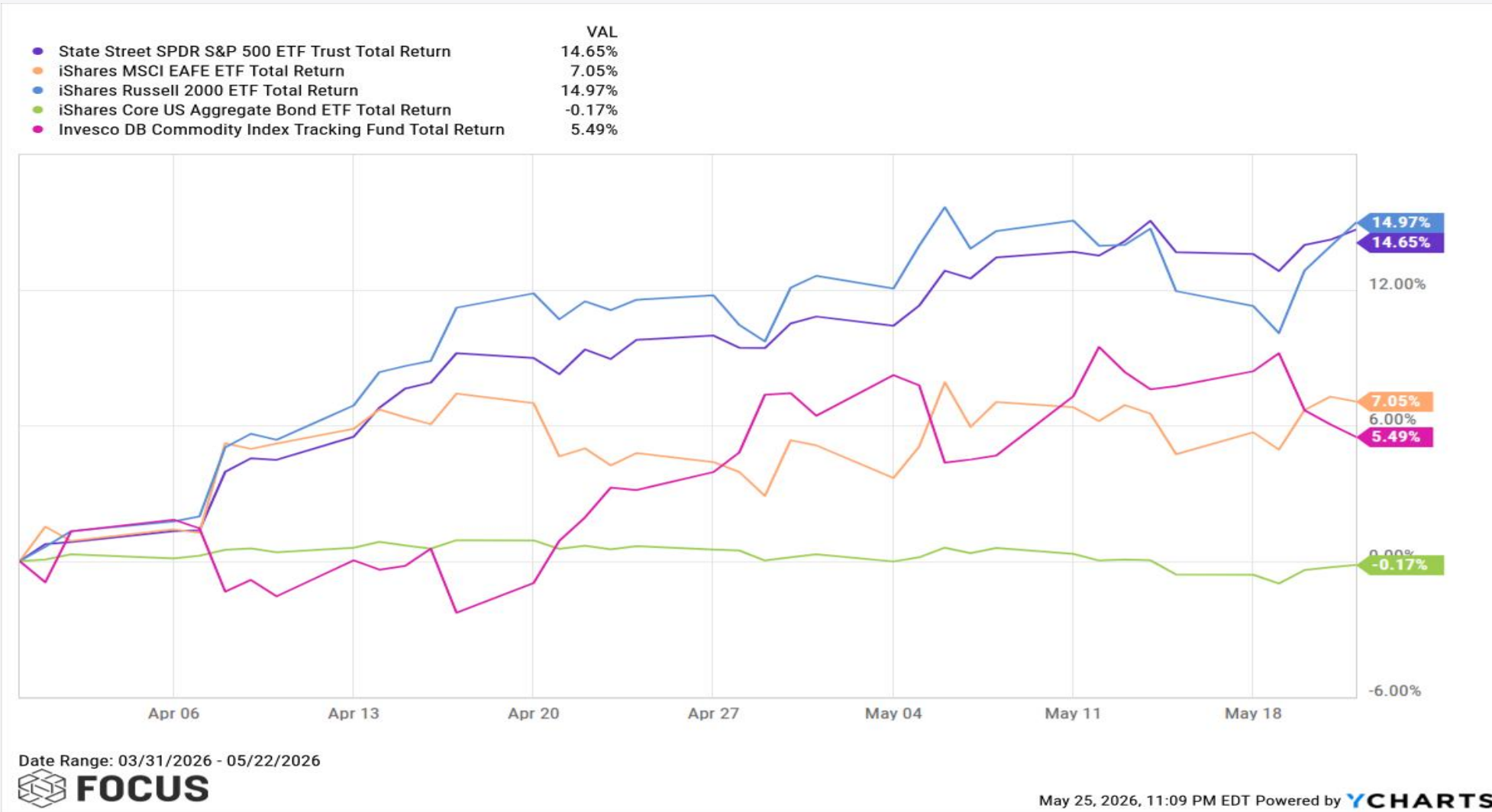


Two-Minute Market Focus

May 26, 2026

Supporting Charts + Commentary

2026 Performance



US Small Company Stocks

US Large Stocks

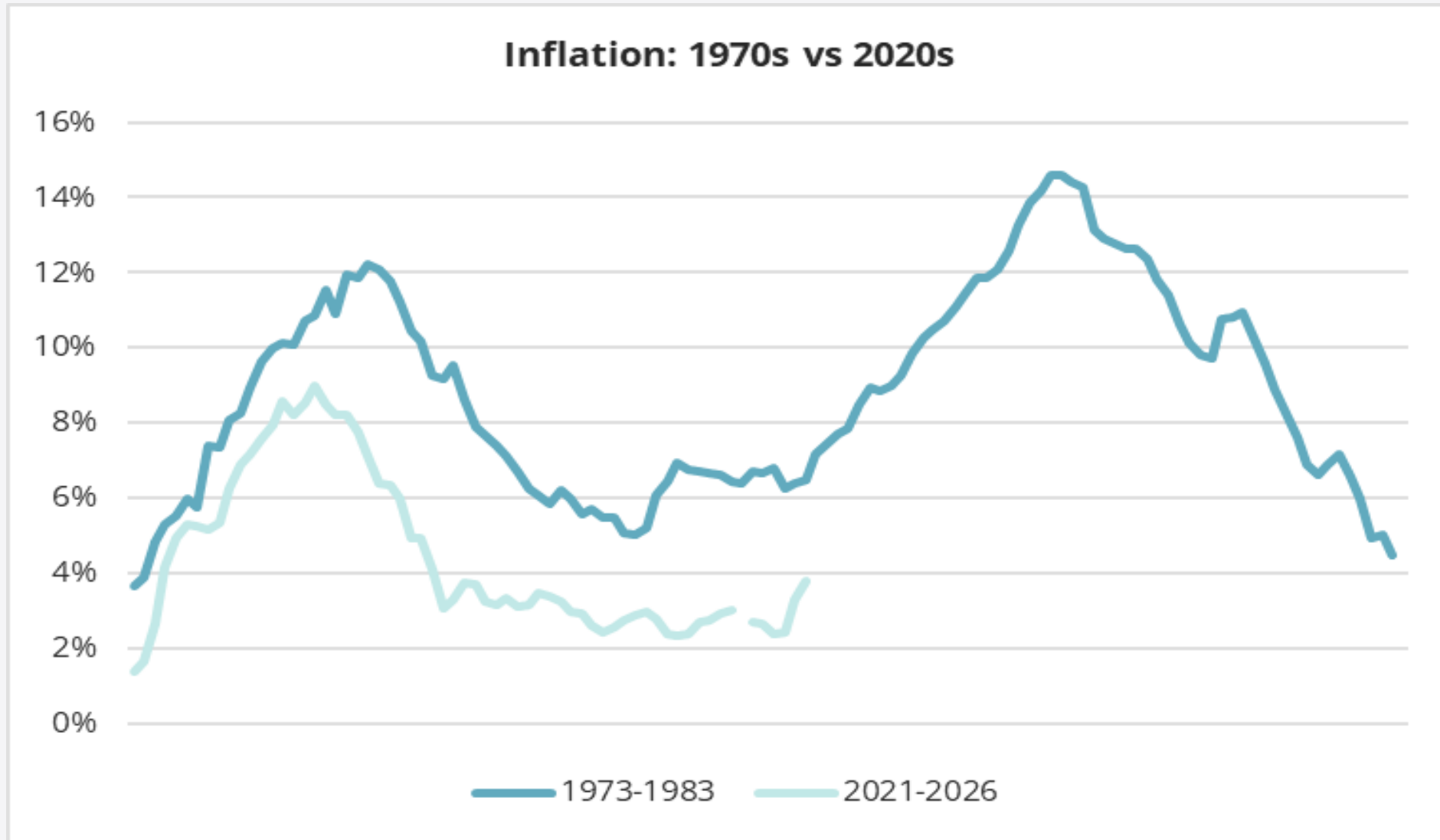
International Developed
Mkt Stocks

Commodities

US Total Mkt Bonds

Index returns are gross of fees. Past performance does not guarantee future results

Chart #1: Inflation Progression Then vs. Now



Source: Morningstar as of 5/18/2026

Appendix



Correction / Recession Indicators

Market Price Indicators		Economic Indicators		Sentiment Indicators	
Commodities Trend (50 Day Moving Average) ¹	Advancing	Continued Unemployment Claims (mln) ²	1,736	CNN Fear/Greed Index ³	Greed
S&P 500 Trend (200 Day Moving Average) ¹	Advancing	GDP Nowcast (1.5-2.5% ave) ⁵	4.3%	AAll % Bulls Sentiment (39% ave) ⁴	31.7
High Yield Credit Spreads (579 bps ave) ²	278	Case-Schiller 20 Mkt HPI (y/y) ⁶	0.89%	Volatility Index (13-19 ave) ¹	15.9
BBB Credit Spreads (172 bps ave) ²	94	US ISM Manufacturing (>50= expansion) ²	52.7	CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹	0.85
Yield Curve 10yr – 3M (175 bps ave) ²	88	US ISM Services (>50= expansion) ²	53.6	% S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹	59.4
Yield Curve 10yr -2yr ²	43	Headline Consumer Price Index (y/y) ²	3.8%	Total Positive	6 / 19
NYSE Advance/Decline Line (month/month) ¹	Advancing	Leading Economic Index (m/m) ₂	-0.1%	Total Negative	4 / 19

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R.), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts

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