



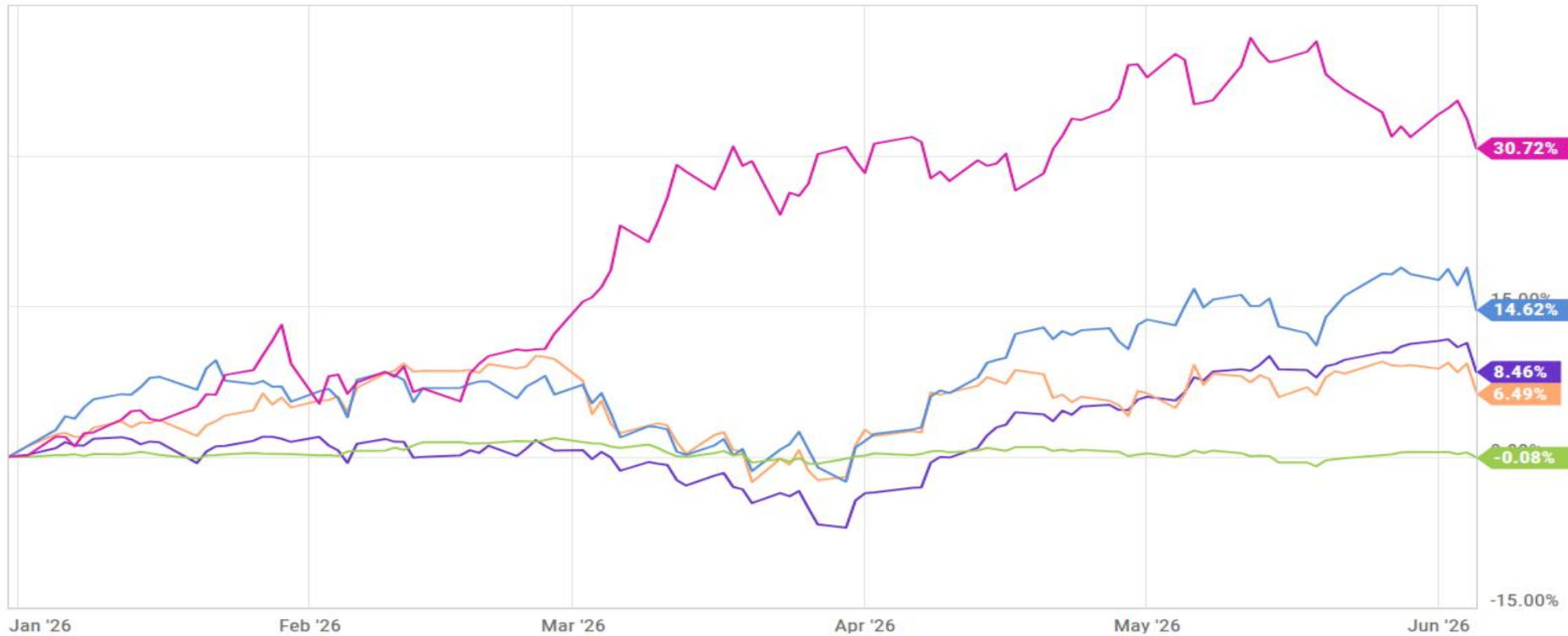
Two-Minute Market Focus

June 8, 2026

Supporting Charts + Commentary

2026 Performance

	VAL
State Street SPDR S&P 500 ETF Trust Total Return	8.46%
iShares MSCI EAFE ETF Total Return	6.49%
iShares Russell 2000 ETF Total Return	14.62%
iShares Core US Aggregate Bond ETF Total Return	-0.08%
Invesco DB Commodity Index Tracking Fund Total Return	30.72%



Commodities

US Small Company Stocks

US Large Stocks
International Developed
Mkt Stocks
US Total Mkt Bonds

Date Range: 12/31/2025 - 06/05/2026



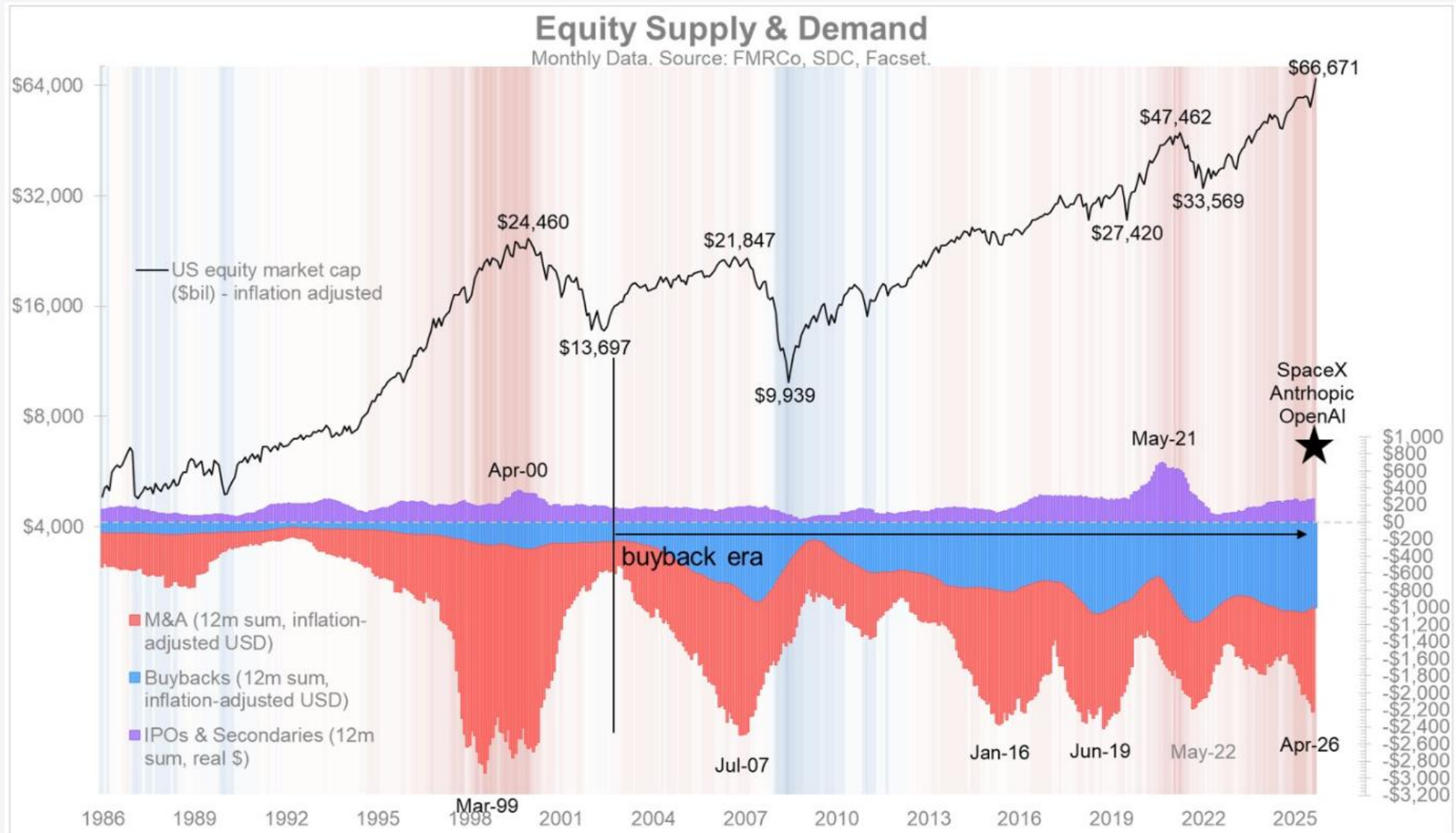
Jun 8, 2026, 10:54 AM EDT Powered by YCHARTS

Index returns are gross of fees. Past performance does not guarantee future results



Please see important disclosures at the end of this presentation.

Chart #1: Equity Market Supply & Demand Creates Imbalance



Source: Fidelity Research as of 6/1/2026

Appendix



Correction / Recession Indicators

Market Price Indicators		Economic Indicators		Sentiment Indicators	
Commodities Trend (50 Day Moving Average) ¹	Advancing	Continued Unemployment Claims (mln) ²	1,777	CNN Fear/Greed Index ³	Fear
S&P 500 Trend (200 Day Moving Average) ¹	Advancing	GDP Nowcast (1.5-2.5% ave) ⁵	3.0%	AAll % Bulls Sentiment (39% ave) ⁴	36.3%
High Yield Credit Spreads (579 bps ave) ²	276	Case-Schiller 20 Mkt HPI (y/y) ⁶	0.83%	Volatility Index (13-19 ave) ¹	18.7
BBB Credit Spreads (172 bps ave) ²	93	US ISM Manufacturing (>50= expansion) ²	54.0	CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹	0.97
Yield Curve 10yr – 3M (175 bps ave) ²	77	US ISM Services (>50= expansion) ²	53.6	% S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹	58.6
Yield Curve 10yr -2yr ²	38	Headline Consumer Price Index (y/y) ²	3.8%	Total Positive	7 / 19
NYSE Advance/Decline Line (month/month) ¹	Advancing	Leading Economic Index (m/m) ₂	-0.1%	Total Negative	2 / 19

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R.), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts

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