



Two-Minute Market Focus

August 10, 2026

Supporting Charts + Commentary

Q3 2026 Performance

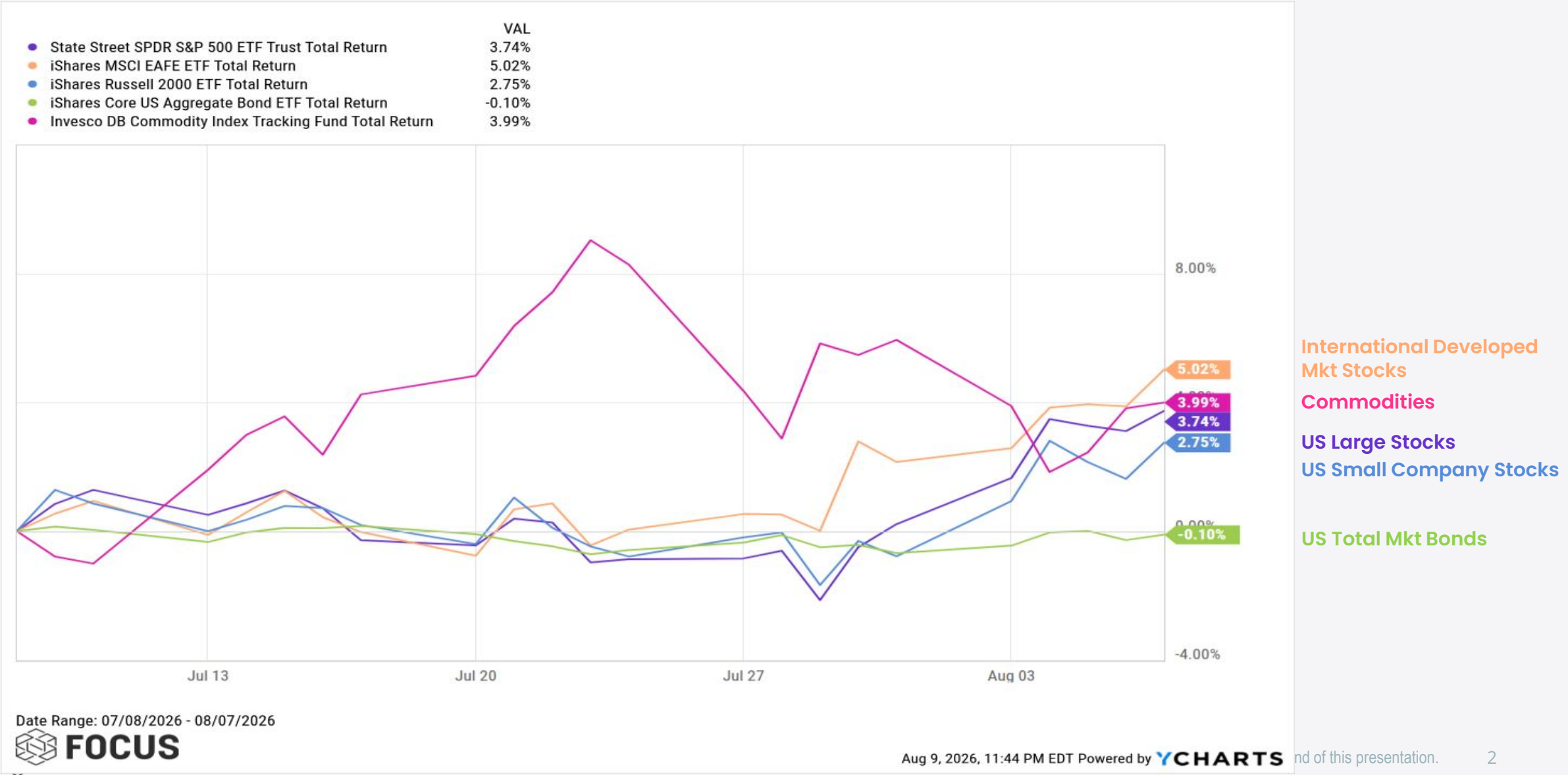
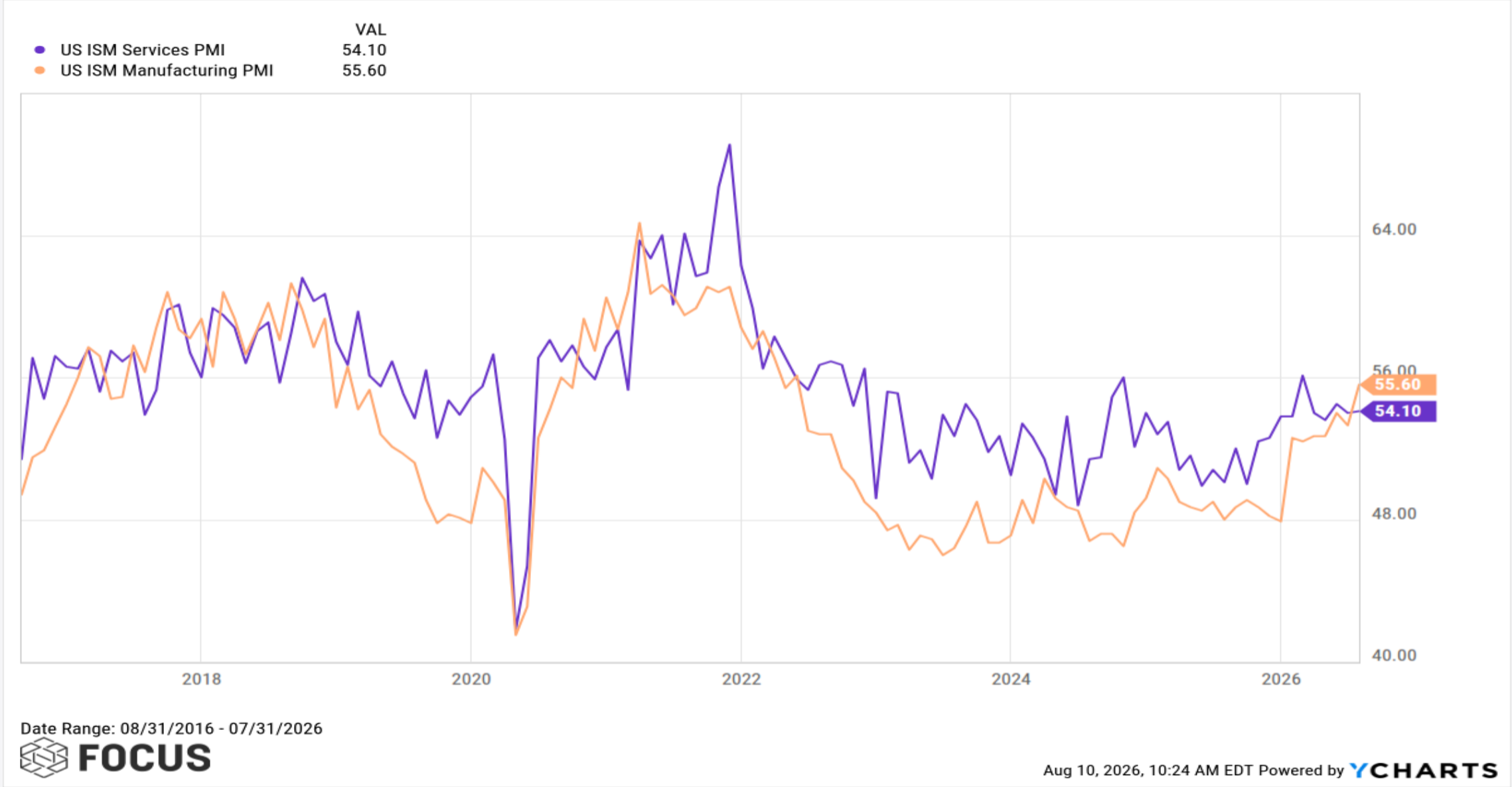


Chart #1: US Underlying Economy Is Healthy



Appendix



Correction / Recession Indicators

Market Price Indicators		Economic Indicators		Sentiment Indicators	
Commodities Trend (50 Day Moving Average) ¹	Declining	Continued Unemployment Claims (mln) ²	1,837	CNN Fear/Greed Index ³	Greed
S&P 500 Trend (200 Day Moving Average) ¹	Advancing	GDP Nowcast (1.5-2.5% ave) ⁵	5.8%	AAll % Bulls Sentiment (39% ave) ⁴	37%
High Yield Credit Spreads (579 bps ave) ²	271	Case-Schiller 20 Mkt HPI (y/y) ⁶	1.62%	Volatility Index (13-19 ave) ¹	15.1
BBB Credit Spreads (172 bps ave) ²	97	US ISM Manufacturing (>50= expansion; 48-52) ²	55.6	CBOE Total Put/Call Ratio (range = 0.9 to 1.1) ¹	0.76
Yield Curve 10yr – 3M (175 bps ave) ²	78	US ISM Services (>50= expansion; 48-52) ²	54.1	% S&P 500 Stocks Above the 200 Day Moving Average (40-60 ave) ¹	70.6
Yield Curve 10yr -2yr ²	46	Headline Consumer Price Index (y/y) ²	2.6%	Total Positive	7 / 19
NYSE Advance/Dcline Line (month/month) ¹	Advancing	Leading Economic Index (m/m) ₂	-0.2%	Total Negative	4 / 19

Sources: (1) Stockcharts.com (!ADLINENYA, \$SPXA200R.), (2) YCharts. (3) CNN.com, (4) American Association of Individual Investors, (5) Atlanta Federal Reserve, (6) YCharts

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