FOCUS

Lifestyle Services

We are with you during life's unique moments, helping you live your best life.

Your wealth extends beyond portfolios and performance. Paired with the curation of handpicked services and professionals, it can become the bearing for good health and a luxury lifestyle while supporting your pursuit of meaning and joy.

As a client of Focus, you have access to a curated selection of outside service providers in areas including custom travel, health and wellness, cybersecurity and identity theft protection, elder care planning, and concierge services. These professionals have been handpicked and vetted by our Lifestyle Services team to provide quality services to meet your needs. Many of these providers offer preferential services or pricing for clients of Focus.

How It Works

- Keep reading to learn how our Lifestyle Services can enrich your life.
- Reach out to us and let us know what service you're interested in - email us anytime at **lifestyle@focuspartners.com**.
- We will coordinate with the appropriate provider on your behalf.
- We are vetting more providers all the time, so please ask about any service you might need, even if it's not listed in our brochure.

Our goal is to help you find and fulfill your purpose. Managing your wealth is just one piece of that.



Every part of your present and future should be enriched and explored.

We offer a distinct set of services designed to address your needs and aspirations, supporting you and your family throughout your life's journey.

TRAVEL

Our travel providers offer bespoke family vacations, authentic cultural travel, and custom once-in-a-lifetime travel experiences.

WELLNESS

Our wellness providers can help you navigate complex areas of your health and well-being—from health care advisory and telemedicine services to help you deal with health concerns at home or abroad to customized lifestyle, nutrition, and wellness coaching.

TRANSITIONS

Whether you need assistance with aging care planning, specialized in-home and out-of-home facility consulting, companionship and personal care resources, relocation services, or individualized retirement coaching services, our network of providers is here to help with the many aspects of life's transitions.

ENRICHMENT

Our curated providers are available to enrich your lives and support your lifelong learning goals. Whether you're looking for career and leadership coaching, college and graduate school admission consulting, or academic tutoring and test preparation services, our Lifestyle Services network is here to help you and your family at every step of your journey.

PROTECTION

Lifestyle Services has partnered with experienced professionals in cybersecurity, identity theft prevention, and credit remediation to help you protect your identity and reputation.

LUXURY

Our providers strive to make your life easier with a range of convenient services to support your lifestyle. Private aviation and concierge services, wine collection services, fine art advisory, and wardrobe storage and valet service are just some of the services our providers offer.

IMPACT

Whether you're looking to get connected to the charitable causes that matter most to you or for assistance setting up a private foundation, our team can connect you to a provider for personalized programs and holistic support.

You Are Unique

How you've built your wealth and what it has taken to get here is distinct to you. It is why you continue to strive for an even brighter tomorrow.

Getting Started

For inquiries and introductions, contact your advisor or reach out to our Lifestyle Services team at **lifestyle@focuspartners.com**

Looking for something you don't see? Want to learn more? Let us know how we can help you.

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Lifestyle Services is a collection of resources curated by Focus Partners Wealth, LLC and made available to certain clients. These resources are third-party providers designed to support clients with their travel, wellness, security, learning, and lifestyle needs. Some providers offer preferential services or pricing.

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